

Republic of the Philippines Department of Finance Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

ASIA PACIFIC MEDICAL CENTER (APMC) - AKLAN, INC.

consisting of Two Hundred Forty Thousand (240,000) shares covered under SEC MSRD Order No. 36, Series of 2021 have been registered pursuant to the requirements of Sections 8 and 12 of the Securities Regulation Code. As such, these may now be offered for sale or sold to the public subject to full compliance with the provisions of the Securities Regulation Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission.

Issued at Pasay City, Philippines this 29th day of June Two Thousand and Twenty-one.



VICENTE GRACIANO P. FELIZMENIO, JR.

Director



Republic of the Philippines Department of Finance Securities and Exchange Commission

Markets and Securities Regulation Department

IN THE MATTER OF	:	SEC MSRD Order No. 36 Series of 2021
ASIA PACIFIC MEDICAL CENTER - AKLAN, INC.	:	Registration of Securities
- Registrant -		(Initial Public Offering)
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ORDER OF REGISTRATION

Upon consideration of the Registration Statement and other papers and documents attached thereto ("Registration Statement") which were filed on behalf of ASIA PACIFIC MEDICAL CENTER – AKLAN, INC. (the "Company"), the Commission resolved in its meeting on 24 June 2021 to favorably consider the same for the registration of Two Hundred Forty Million (240,000,000) shares with a par value of One Thousand Peso (P1,000.00) per share, in accordance with the requirements of Sections 8 and 12 of the Securities Regulation Code. The shares are broken down as follows:

Primary Offering	35,420 common shares	Equivalent to 3,600 blocks or 10 shares per block at an offer price ranging from Php 250,000 up to Php 350,000 per block
Issued and Outstanding Founder's Shares (Not included in the Offer)	600 founder shares	With par value of PhP1,000.00 per share
Issued and Outstanding Common Shares (Not included in the Offer)	203,980 common shares	With par value of PhP1,000.00 per share
TOTAL	240,000 shares	

In this regard and after determining that the Company has complied with the required submissions as directed in the Pre-Effective Letter dated 25 June 2021, **the subject Registration Statement is now rendered effective.**

Let a **Certificate of Permit to Offer Securities for Sale** be issued in favor of the Company authorizing the sale and distribution of the aforementioned securities.

Let this **Order** be published at the expense of the Company in a newspaper of general circulation and be uploaded in its website within two (2) business days from its issuance. The Company is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

SO ORDERED.

PICC Complex, Pasay City, Philippines, 29 June 2021.

signed
VICENTE GRACIANO P. FELIZMENIO, JR.
Director